

Jakarta, 13 September 2017

Number : 47/NI-CORSEC/IX/17
 Attachment : -
 Regarding : Information Report or Material Facts

To:
Financial Service Authority/Otoritas Jasa Keuangan ("OJK")
 Gedung Sumitro Djojohadikusumo
 Jl. Lapangan Banteng Timur 2-4
 Jakarta 10710

Dear Sirs,

Herewith, for and on behalf of the company submit an Information Report or Material Facts, as follows:

Issuing Company : **PT Nusantara Infrastructure Tbk**
 Business Fields : Trading services business
 Phone : (021) 515 0100
 Facsimile : (021) 515 1221
 e-mail : corsec@nusantarainfrastructure.com

1.	Date of the event	11 September 2017
2.	Information Type or Material Facts	Change of shares ownership in PT Nusantara Infrastructure Tbk. (" Company ").
3.	Information Details or Material Facts	<p>We refer to the letters which conveyed by the shareholders of the Company, as follows:</p> <ul style="list-style-type: none"> a. Letter from Eagle Infrastructure Fund Limited ("EI") dated 11 September 2017 regarding Shares Ownership Report, that EI has transferred it shares in the Company to PT Matahari Kapital Indonesia ("MKI"), as many as 3.400.000.000 (three billion and four hundred million) of shares or 22% (twenty two percent), in a framework of internal restructure for implementation/completion of implemented regulatory requirements. b. Letter from PT Hijau Makmur Sejahtera ("HMS") No. Ref: 001/IX-2017/LGL/HMS/AN dated 12 September 2017 regarding Share Ownership Report, that HMS has sale it shares in the Company to MKI as many as 3.200.000.000 (three billion and two hundred million) of shares or 21% (twenty one percent).
4.	Impact of events, Information or	With the changes of share ownership as described above,

	material facts to operational activities, financial conditions or business continuity of the Company.	<p>therefore shareholders of the Company are as follows:</p> <ul style="list-style-type: none"> a. MKI as many as 6.600.000.000 (six billion and six hundred million) of shares or equal to 43% (forty three percent); and b. Public as many as 8.635.671.880 (eight billion six hundred thirty five million six hundred seventy one thousand and eighty eight hundred) of shares or equal to 57% (fifty seven percent). <p>The Transaction as mentioned in this letter does not result change of control within the Company as mentioned in Capital Market Supervisory Board/Bapepam and Financial Institution/LK Regulation No. IX.H.1 regarding Take Over of Public Company.</p>
5.	Others	In relation with change of ownership in the Company, we understand that HMS, EI and MKI has report to OJK as regulated in OJK Regulation No. 11/POJK.04/2017 regarding Information Disclosure of Certain Shareholders.

Thus we convey our report. Thank you for your kind attention and cooperation.

Best regards,
PT Nusantara Infrastructure Tbk.



Dahlia Evawani
Corporate Secretary

Cc. to:

1. Board of Directors PT Bursa Efek Indonesia (BEI).
2. Board of Directors PT Kustodian Sentral Efek Indonesia.