

No.: 046/NI-CORSEC/X/16  
Attachment: -  
Regarding: Information Report or Material Facts

To:  
**Head Executive of Capital Market Supervisory**  
**Otoritas Jasa Keuangan**  
Sumitro Djojohadikusumo Building  
Jl. Lapangan Banteng Timur No. 2-4  
Jakarta 10710  
Attention: **Mrs. Nurhaida**

To:  
**Director of Company Evaluation**  
**PT Bursa Efek Indonesia**  
Jakarta Stok Exchange Building Tower I, 4<sup>th</sup> Floor  
Jl. Jend. Sudirman Kav. 52-53  
Jakarta 12190  
Attention: **Mr. Samsul Hidayat**

Herewith, we, on behalf of the company, would like to convey an Information Report or Material Facts as follows:

|                         |  |
|-------------------------|--|
| Name of Issuing Company | : <b>PT Nusantara Infrastructure Tbk ("Company")</b>   |
| Line of Business        | : Infrastructure   |
| Telephone               | : 021-5150100  |
| Facsimile               | : 021-5151221  |
| Email address           | : <a href="mailto:corsec@nusantarainfrastructure.com">corsec@nusantarainfrastructure.com</a> |

|    |   |   |
|----|---|---|
| 1. | Date of Event                             | 19 October 2016   |
| 2. | Information type or Material Facts        | Compliance to the Regulation No. IX.E.2 Material Transaction and Amendment of Core Business Activities.   |
| 3. | Information Description or Material Facts | Subsidiary of the Company, <b>PT Komet Infra Nusantara</b> , a company duly incorporated and validly existing under the laws of Republic of Indonesia (" <b>KIN</b> ") which indirectly owned by the Company through <b>PT Telekom Infranusantara</b> , a company duly incorporated and validly existing under the laws of Republic of Indonesia (" <b>PTTI</b> ") has been made and signed the Facilities Agreement dated 19 October 2016 (" <b>Loan Facility</b> ") with Cathay United Bank, Co. Ltd., ING Bank N.V. and the Hongkong and Shanghai Banking Corporation Limited, each as a Mandated Lead Arrangers and Original Lender (" <b>Lender</b> ") with loan facility commitment specification as follows: (i) Total Facility A: USD 55.000.000,00 (fifty five million United States Dollars), (ii) Total Facility B1: USD 18.333.333,33 (eighteen million three hundred thirty three thousand, three hundred thirty three point thirty three United States Dollars), (iii) Total Facility b2: Rp. 120.000.000.000,00 (one hundred twenty billion Rupiah), (iv) Total Facility C1: USD 5.000.000,00 (five million United States Dollar), (v) Total Facility C2: Rp. 32.500.000.000,00 (thirty two billion and five hundred million Rupiah), and (vi) Total Revolving Facility: Rp. 97.500.000.000,00 (ninety seven billion and five hundred million Rupiah). |

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|    |   | <p>This Loan Facility will be used by KIN among others for (i) repayment of KIN's debts based on loan facility as stated and described in Facilities Agreement dated 5 November 2014 including with all changes and amendments, which has been made and signed by KIN as the debtor with Cathay United Bank, Co. Ltd., and the Hongkong and Shanghai Banking Corporation Limited each as Mandated Lead Arrangers and Original Lender, and we have disclosed in our letter to Otoritas Jasa Keuangan ("OJK") and PT Bursa Efek Indonesia (BEI) regarding the Disclosures of Information that Need to be Know to Public No. 069/NI-CORSEC/XI/14 dated 7 November 2014 and No. 57/NI-CORSEC/X/15 dated 13 October 2015; and (ii) development and working capital of KIN.</p> <p>That Loan Facility accepted by KIN exceed 20% from the Company equity in consolidated, therefore that Loan Facility is a material transaction as mentioned in Regulation IX.E.2.</p> <p>In relation to comply with the Regulation IX.E.2, due to the Loan Facility accepted by KIN is a direct loan from the bank, therefore this Facility Agreement excluded from fulfilment of obligation of material transaction based on Number 3 letter a point 3 Regulation IX.E.2, the Company only mandatory to carry out information disclosure as stated in Regulation No.X.K.1., which regulated based on OJK Regulation Number 31/POJK.04/2015, regarding Disclosure of Information or Material Facts by Issuing Company or Limited Liability Company.</p> |
| 4. | Impact of Events Information or Material Facts: |   |
|    | Operational Activity :                          | -   |
|    | Law :   | -   |
|    | Financial Condition :                           | -   |
|    | Business Continuity :                           | Supporting KIN development of operation and performance.  |
| 5. | Others  | -   |

Hormat kami,  
PT Nusantara Infrastructure Tbk

**Dahlia Evawani**  
*Corporate Secretary*

Copied to :  
Board of Director of PT Nusantara Infrastructure Tbk.